

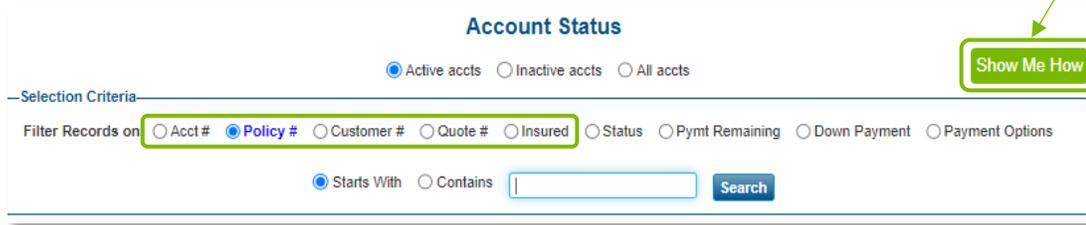
Choose Account Status



- **Show Me How** will provide on screen guidance.
- Use the various search criteria to find the account.

Click below to launch on-screen guidance:

- Customize Account Search View
- Update a Policy Number
- Calculate a Payoff
- Create an AP
- Search for more...



Account Status

Active accts Inactive accts All accts

Selection Criteria

Filter Records on Acct # **Policy #** Customer # Quote # Insured Status Pymt Remaining Down Payment Payment Options

Starts With Contains

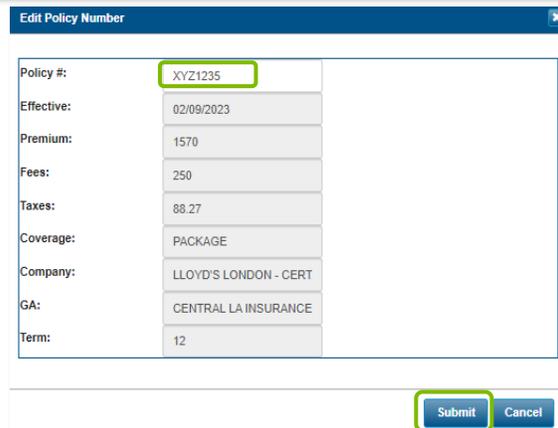
Show Me How

Account Details

- Choose the **Policies** tab.
- Click the link under **Policy #** to edit.

Effective Date	Policy #	Premium	Coverage	Company	General Agent
02/09/2023	PENDING	1,570.00	PKG	LLOYD'S LONDON - CERTAIN UNDERWRITE	CENTRAL LA INSURANCE CONSULTANTS

- Enter the new policy number in the **Policy #** field.
- Submit.



Edit Policy Number

Policy #:

Effective: 02/09/2023

Premium: 1570

Fees: 250

Taxes: 88.27

Coverage: PACKAGE

Company: LLOYD'S LONDON - CERT

GA: CENTRAL LA INSURANCE

Term: 12

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